

Founded in 2005, CVF Capital Partners (CVF) is a private investment firm that provides flexible capital solutions and resources to help small and medium-sized businesses thrive in the Western half of the US. The firm is currently harvesting its third fund of \$200M. Through Subordinated Debt and Structured Preferred Equity, CVF tailors each transaction to accommodate a company and its owner's situation and particular needs. CVF also provides a wide range of relationships, industry, and financial expertise to help companies spur growth efficiently and profitably.

| | | | | |
|--|------------------|----------------------|----------------------|----------------------------|
| \$375M | 3 | 34 | 15 | 9 |
| Total Committed Capital Across All Funds | Funds Since 2005 | Platform Investments | Tuck-in Acquisitions | Active Portfolio Companies |

- Senior Debt
- Subordinate Debt
- Preferred Equity
- Common Equity

Mezzanine Capital

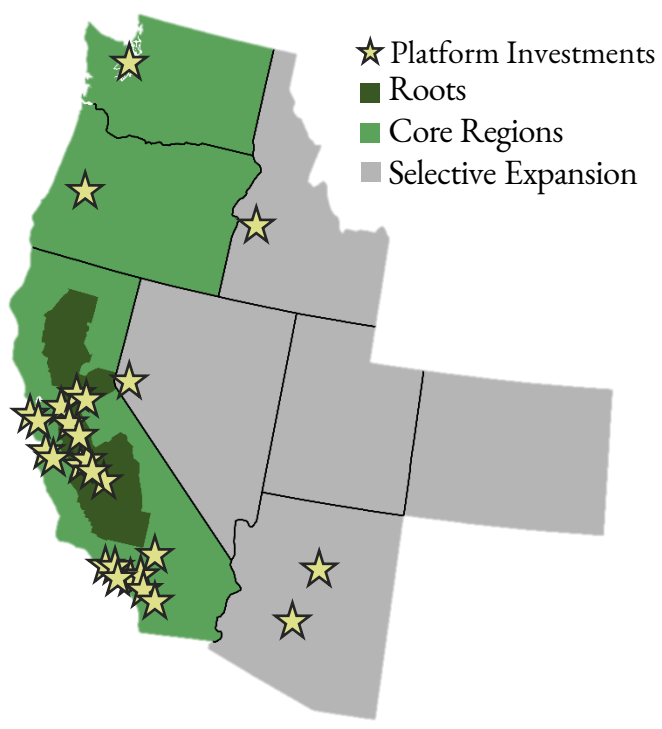
Investments tailored to meet a company's specific needs

- Less dilutive capital
- Lower cost capital than straight equity
- Tailored and structured to accommodate shareholder and company needs
- Ideal for companies and teams who can't obtain desired levels of bank financing or need flexible capital

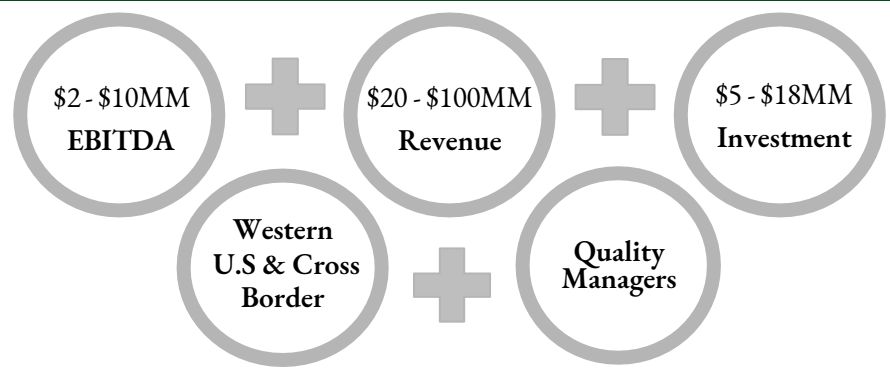
Industries of Interest

- B2B Products and Services
- Niche Manufacturing
- Distribution & Logistics
- Industrials
- Technology
- Healthcare / Healthcare Services

Target Geography




Flexible Fund Structure












- Min. investment size of \$1M
- Co-investment opportunities

SBIC

- 2:1 leverage on invested capital
- Rigorous underwriting criteria
- Impact in the community and financial returns
- Community Reinvestment Act (CRA) qualified



Investments

| | | |
|---|--|---|
|  | BC2 Environmental Orange, CA | Environmental and geotechnical drilling services for government and private clients. |
|  | ComAv Victorville, CA | Aviation technical services and asset management solutions. |
|  | Cool Mountain Transport Boise, ID | Transportation services and general over-the-road trucking. |
|  | Cordant Health Solutions Flagstaff, AZ | Drug testing and lab service provider for parole agencies, probation courts, and clinics. |
|  | Gary Platt Reno, NV | Full-service manufacturer of hand-crafted casino & hospitality seating. |
|  | Initiative Foods Sanger, CA | Private label and contract manufacturing for the baby food market. |
|  | Precision Machine Eugene, OR | Leading designer and manufacturer of precision rotary valves, feeders, and screw conveyors. |
|  | Utility Telecom Stockton, CA | Regional provider of networking, communication, and technology solutions. |
|  | Vege Labs Glendale, CA | Contract manufacturing partner and formulator of cosmetic, health & beauty, and household products. |



Investment Team



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